# Survey&Report

(i) Version 5.1.92 – New features

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## Survey

## New question type: Matrix - Drop Down List

In this version, we introduce a new question type, Matrix - Drop Down List.

As in other matrix question types, you create sub-questions and answer options, but here the respondent selects answer options in a drop-down list. This is suitable if you want the question to take up less space graphically, e.g. if the sub-question titles are long, or if there are a large number of answer options. See the example below where the same question is first presented as *Matrix – Drop Down List* (1) and then as *Matrix – Radio Buttons* (2).

1. Work requirements							
Do you have to repeat the	Do you have to repeat the same work steps every few minutes? Quite rarely						
Do you perform tasks tha	t require more	training?			Sometim	ies	-
Does your work require y	ou to acquire n	ew knowledge	and skills?		Quite oft	en	-
Is it possible for you to ha	ave social conta	act with coworke	ers while you w	ork?	Quite oft	en	-
2. Work requirements	Very rarely	Quite resolu	Comotimos	Very offen or			en or
	or never	Quite fallely	Sometimes	Qui	le ollen	alway	s
Do you have to repeat the same work steps every few minutes?	$\bigcirc$	۲	$\bigcirc$		0	0	
Do you perform tasks that require more training?	$\bigcirc$	0	۲		$\bigcirc$	0	
Does your work require you to acquire new knowledge and skills?	0	$\bigcirc$	$\bigcirc$		۲	0	
Is it possible for you to have social contact with coworkers while you work?	0	$\bigcirc$	0		۲	0	

The question type is single-choice by default, but via a setting in the advanced editing of the question, you can activate multiplechoice.

Allow selection of multiple answer option	ns	<b>~</b>
Limit number of chosen answers		×
"Select all"	"Select none"	
Select all	Deselect all	





#### Settings for the sheet order when exporting to Excel

Exporting data to Excel results in two spreadsheets:

- VariableView: A list of the survey questions/report variables
- Data: Presentation in rows of the answers and presentation in columns of variables and other respondent/response data

Previously, the VariableView sheet was always the first sheet in the export file, but now you can choose to let the Data sheet come first instead. The choice is made via two new settings:

- Under Administration > Surveys > Settings, you set the order of the sheets when exporting to Excel from Survey > Answers > Export data.
- Under Administration > Reports > Settings, you set the order of the sheets when exporting the dataset from a report.

Sheet order at Excel export 🚯	
Data - VariableView	-
VariableView - Data	
Data - VariableView	

After updating to this version, the previous order VariableView - Data will be selected.

## Exporting language information

In multilingual surveys, information is saved with the answer about which survey languages the respondent used when answering. You have previously been able to use this information in reports, but now you can also choose to include the information in raw data exports under *Survey > Answers > Export data*.

Export settings	
Question and answer options 🚯	
Answers 🚯	
Answers in plain text	•
Answer date and time 🕦	×
Language 🕦	
Answer status	
Submitted answers	-
Include respondents who have not started answering	×
Password protected 🚯	×

Please note that the language exported is the language the respondent used when answering the survey. For example, for a respondent who has English as the language in his/her profile, but who selects the Swedish language version when answering, Swedish will be the language that is exported.





## Templates

### Setting for report template in predefined report

So-called predefined reports can be linked to survey templates. These are reports where you have defined in advance how the results from the survey template's questions should be presented. On a survey based on a survey template linked to a predefined report, the report will be available, possible to create manually with a few clicks, or automatically.

When a report is generated based on the predefined report, questions that are related to the survey template are presented in the way defined in the content of the predefined report. Other questions, e.g., questions created directly on the survey, are presented according to the report template selected on the predefined report. New in this version is that information about the selected report template is now displayed on the dashboard of the predefined report.

Report information	
English	Course evaluation without text answers Report type Predefined report Survey template Course evaluation  Report template Without text answers
	Edit report

Previously, the selection of the report template was only made when the predefined report was being linked to the survey template, but starting with this version, it is possible to change the report template on a predefined report afterwards. You can find the *Report Template* setting under *Settings* on the predefined report. Please note that the content of the predefined report is not affected if you change the report template.

🖹 Templates	Name	
🗟 Survey templates	Course evaluation without text answers	
Course evaluation	Theme	
New template	Default	-
Q Find template	Report template 1	
1 Recycle bin	Without text answers	-
🥟 Construction	Sort order for questions in the report	
✤ Distribution	Use system default	-
ີ່ III Predefined reports	Reports generated from this predefined report are locked for editing	×
Course evaluation without text answers	Allow main report filtering 🚯	
Add predefined report	Filtering on answer date enabled in report header (1)	×
Q Find predefined report	Minimum answer count to show a value (label level) ()	
Settings	– No limit 🕂	





# SR-LTI: Course analysis

With the SR-LTI plug-in, you can connect your learning platform to Survey&Report. There is now a function for conducting course analyses, linked to course evaluation surveys. When an analysis is complete, it is inserted at the bottom of selected reports.

NOTE: For customers with customized automation workflows for course evaluations, please contact us before enabling this feature.

## Administration

Under Administration > LTI, there is now a new icon for Course analysis.



Here, you activate the function, and then you can create the analysis questions you want survey users to answer later. You also define whether a question should be mandatory or not, and what heading level the question should have when it is later included in the reports.

Enat	le course analysis			<ul> <li>Image: A start of the start of</li></ul>
1t	What were the students most satisfied with?	Mandatory, Heading 2 -	-	Ū
11	What were the students least satisfied with?	Mandatory, Heading 2 -	-	Ū
1t	Suggested actions	Mandatory, Heading 2 -	-	Ū
1t	Other comments	Not mandatory, Heading 2 -	-	Ū
+				

## Survey templates

The next step is to enable the course analysis on the survey templates you use for course evaluation surveys. This is done under *Templates > Survey templates > Construction > Settings* and the *Automation settings* tab.

You then select which predefined reports the analysis should be included in when it is complete.





Template settings Survey settings Automation settings			
Save			
Automation enabled 1		Create reports based on predefined reports -	
Lock automation settings 🚯	×	Create reports for the following languages: $oldsymbol{0}$	
Enable course analysis		All Survey default language	Active on survey
Survey closed notification		Course evaluation without text answers	
Closed survey message		Include user questions	
None	-	Reports created notification sent to owner	×
Also send to authorised users connected to the survey	×	Reports created notification sent to 'Authorised use	ers' ×
Publish reports		Publish reports	
Create reports		Reports published notification sent to respondents	×
Number of days after survey close, when reports shall be created	l	Display reports to students in LTI	
- 0 +		Display reports to teachers in LTI	
v T		Include course analysis	

## Access to the course analysis function

Once the user has created a survey based on a survey template where course analysis is active, they will be able to do their analysis either directly from the report list in the LTI app or from the survey dashboard page inside Survey&Report. The button to do the analysis will be available as soon as there are reports created where the analysis should be included. There is a new user group right where you define who should have access to view and edit the course analysis for their surveys.

	None	View	Modify	Deny
LTI configuration	None	View	Modify	Deny
LTI surveys	None	View Modify D		Deny
Display reports to students in LTI	None	Yes Deny		Deny
Create new surveys in LTI app	None	Yes Deny		Deny
The survey's course analysis	None	View	Modify	Deny

Note that a user must also have permission to edit the survey in order to be able to edit the course analysis on it.

## Filling in the course analysis

From your LTI app, there is now a new icon to the right of the reports where the analysis should be inserted. The icon has a different appearance and colour depending on the status of the analysis (not started, started or confirmed).

Surveys	Reports
<b>.</b>	SWF748 - Course evaluation with text answers
<b>.</b>	SWF748 - Course evaluation without text answers

When you click the icon, a new window opens where you fill in your analysis and save.

When you are finished with the analysis, click *Confirm analysis*. When you confirm the analysis, it will be inserted at the bottom of the report. Only questions where an analysis has been entered will be included in the report, i.e. if a non-mandatory analysis question lacks an answer, the heading of this question will not be included in the report.

Survey&Report



If the survey is multilingual, you can fill in the analysis in several languages. If there are several reports, e.g. in Swedish and English, the Swedish analysis will be inserted in the Swedish report and the English analysis in the English report. If the user has entered the analysis in only one language, this will be used for reports whose language lacks analysis.

You cannot undo your confirmation, but you can edit your analysis even after it is confirmed. If you do so, the reports will be updated as soon as you save. Everyone who views a report will also see the analysis.

The corresponding functionality is also available via a button on the survey's dashboard page inside Survey&Report.

Created reports	Predefined reports
SWF74	8 - Course analysis without text answers
I	
Course analys	Create report

## SR-Panel

#### Including invitation code in raw data export

The SR-Panel plugin allows you to direct surveys to a fixed panel of respondents. If you use the invitation code feature for registration, you can now export individual panel members' invitation codes along with other respondent information under *Survey* > *Answers* > *Export data* on your panel surveys.

Respondent information ————	
Select All / Deselect All	
×	Respondent ID
<b>~</b>	Database ID
<b>~</b>	Username
×	First name
×	Last name
×	Email
×	City
×	Language
×	Mobile phone
×	Created
<b>~</b>	Invitation code