Survey&Report

Version 6.0.95 – New features

sbcert
SCANDINAVIAN BUSINESS CERTIFICATION
ISO 27001

Our company and our data centre are ISO 27001 certified and located in Sweden.

Read more about Survey&Report >>

Pricing >>

Contact us via form >>

info@artologik.com

Artologik
SOFTWARE FOR THE WEB

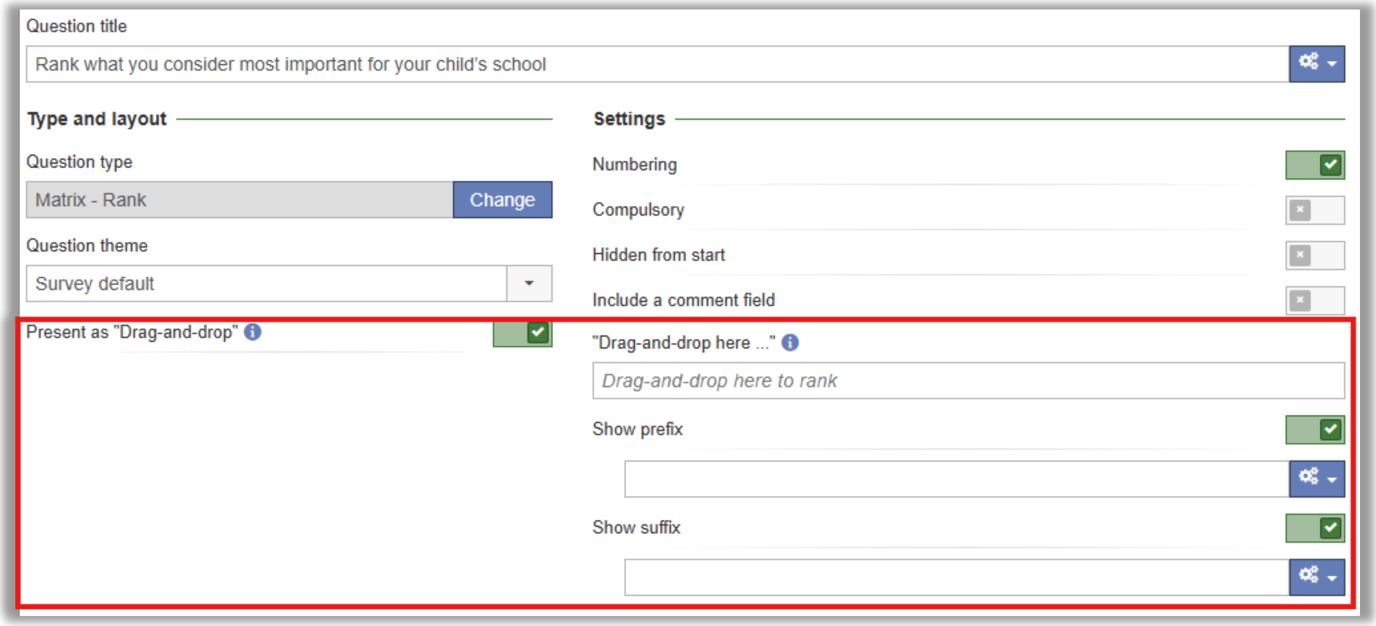
Table of Contents

Survey

New question feature: “Drag and drop.”

There is now an option to allow respondents to rank their answer options using a so-called “drag and drop” functionality.

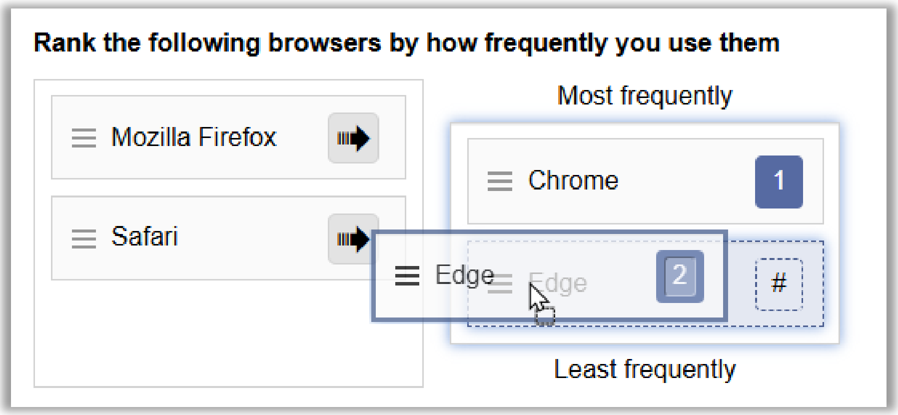
In the *Matrix > Rank* question type, there is now a new setting that lets you choose to present as “Drag and drop.”



When you activate this presentation type, you can configure the text shown in the box where the answer options are dragged, as well as the text displayed before and after the box to clarify for the user what the order represents.

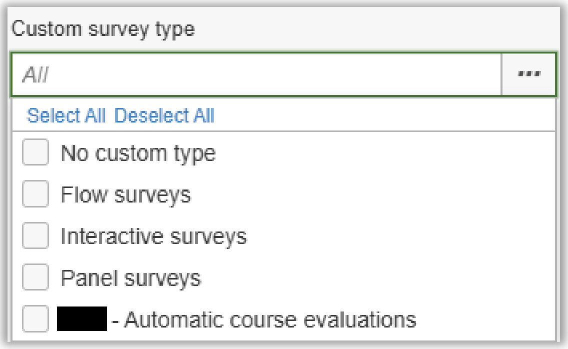
The number of answer options will automatically adjust to the number of sub-questions, ensuring a correct ranking when the respondent answers the question.

When the respondent answers the question, they can rearrange the options by dragging them from the left “original box” to the right. They can also click the arrow icon to move them automatically to the right-hand list.

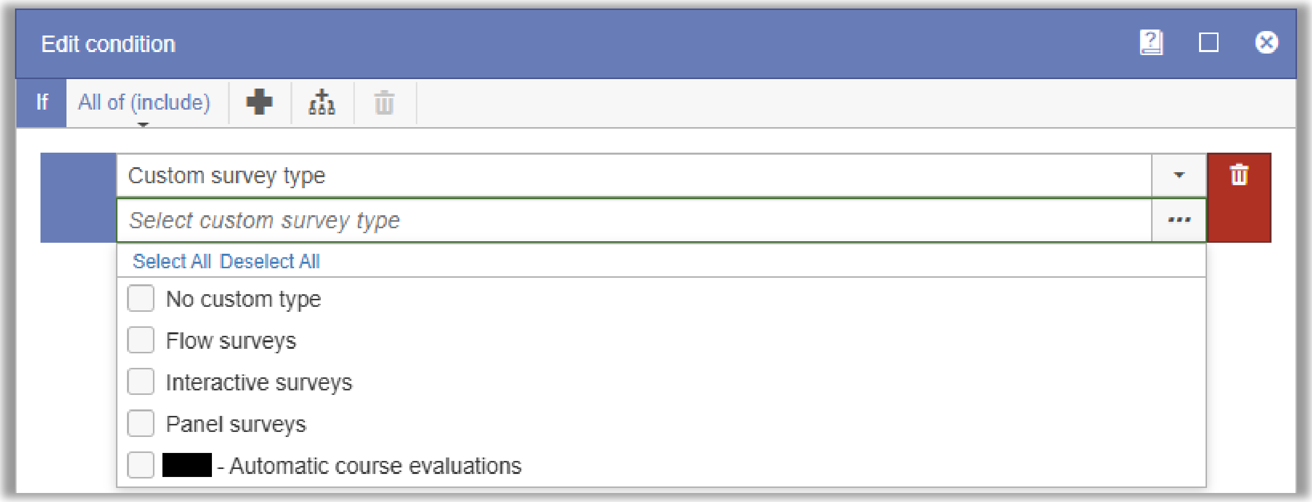


New option in advanced search and in custom automation: Custom survey type

In many places in the program where you can search for surveys, an advanced search is accessible via the button in the search field. If your license includes one or more plugins, such as SR-Panel, SR-Flow, SR-Interactive Survey, or a customer-specific course evaluation automation, you will now find the option *Custom survey type* in this interface. This allows you to quickly filter for all surveys of one or more types, or all “regular” surveys by selecting the option *No custom type*.



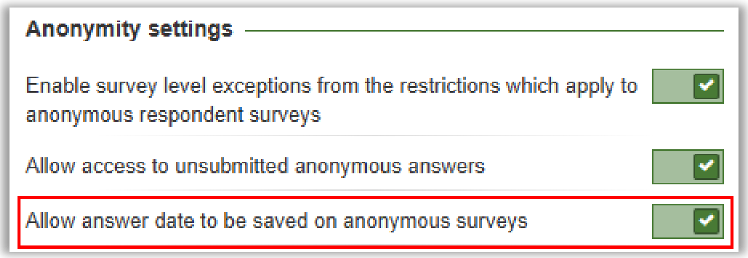
Under *Administration* > *System* > *Custom Automation*, you can also use *Custom survey type* as a condition in automations of the *Manage Surveys* type.



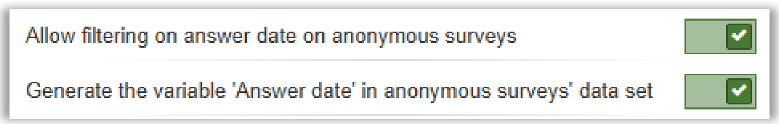
Answer date on anonymous surveys

Until now, answer dates have not been saved for anonymous surveys, but starting with this version, you can choose whether to save them. Saving the answer date can be helpful, for example, if you have an anonymous survey running over a long period and want to generate monthly reports.

Under *Administration > Surveys > Settings*, you will find the option *Allow answer date to be saved on anonymous surveys*.



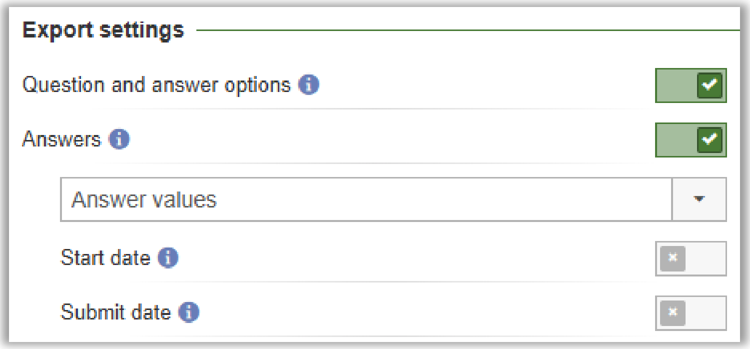
Whether the answer date shall be able to be displayed or used for filtering in reports is determined by two settings under *Administration* > *Reports* > *Settings*:



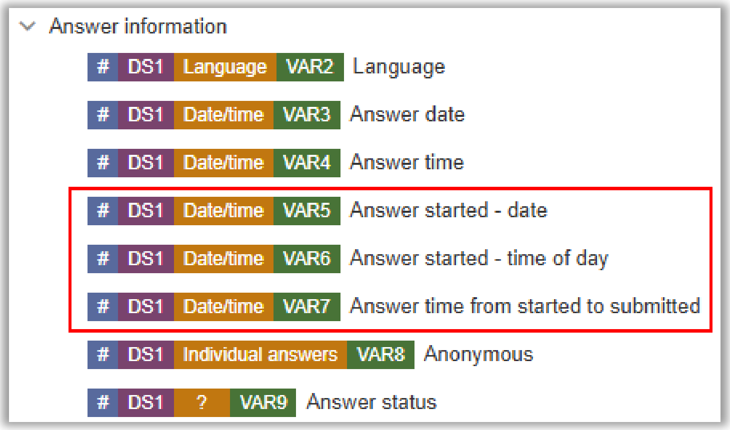
Timestamp for initiated answer in exports and reports

In addition to when a response was submitted, it is now possible to include when it was started. This can be useful when analysing answers that have not been submitted and therefore lack a “submit” date, or when you want to see how long respondents took to complete the survey.

Under *Survey > Answers > Export Data*, you can choose separately to include the *Start Date* and the *Submit Date* in the export.



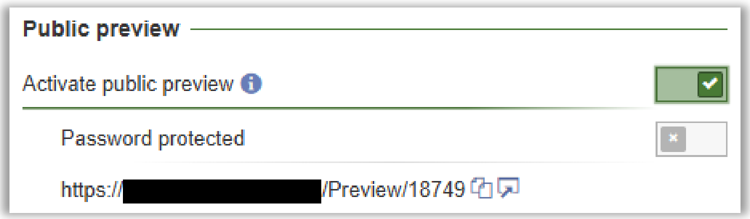
The following new variables are now included in the datasets of the reports:



Resetting in public preview

On the *Survey > Distribution > Settings* page, you can activate public preview. When you use the public preview by clicking the button or via the link you copied using the button, you will always arrive at a reset page, so any previously entered answers are cleared.

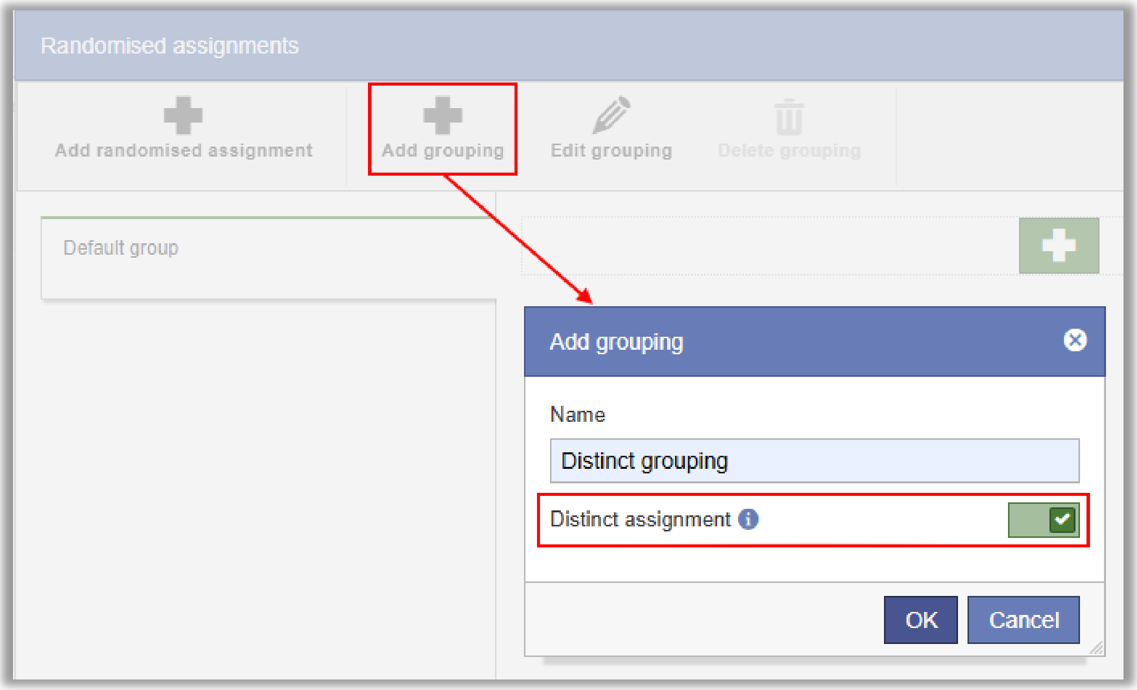
Note: If you manually copy or enter the public preview URL, it will not be reset.



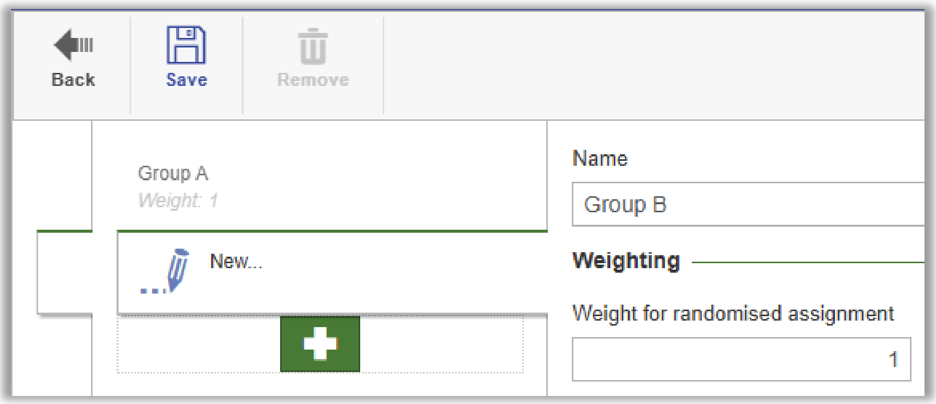
Distinct randomised assignment in survey logic

Before this version, it has been possible to use the so-called *Randomised Assignment* in survey logic. There is now an additional option to define the randomised assignment as "distinct", meaning that a respondent can belong to only one assignment within a specific grouping. This is useful, for example, in research projects that use so-called "vignettes", in which different groups of respondents are exposed to various stimuli to observe potential effects on the results. One approach is to create the vignettes as a set of informational texts with different content, and then use a distinct random assignment in the logic to ensure that each respondent sees only one of them.

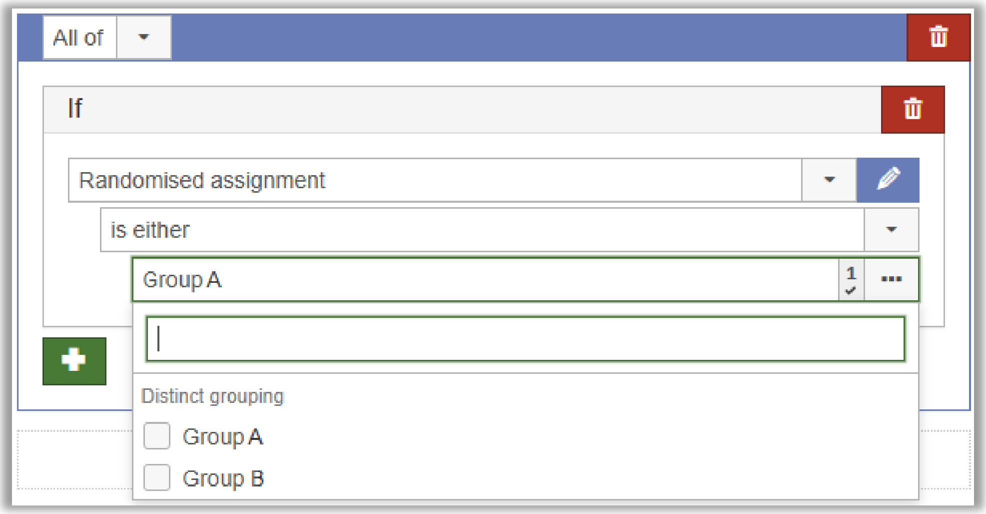
Under *Survey > Content > Branching Logic*, you select that the condition should be based on *Randomised Assignment*. In the new window that opens, you can create a new grouping and choose *Distinct Assignment* if you want respondents to belong to a maximum of one assignment within the grouping.



Create your assignments and set their weights. Assignments with the same weight have an equal chance of being assigned to respondents. For example, if you have three assignments in a grouping and want them to have an equal probability, set the weight to 1 for all of them. If you wish to have one assignment twice the chance of the others, set its weight to 2 and the others to 1. The resulting probabilities will then be 50% for the assignment with weight 2 and 25% each for the assignments with weight 1.

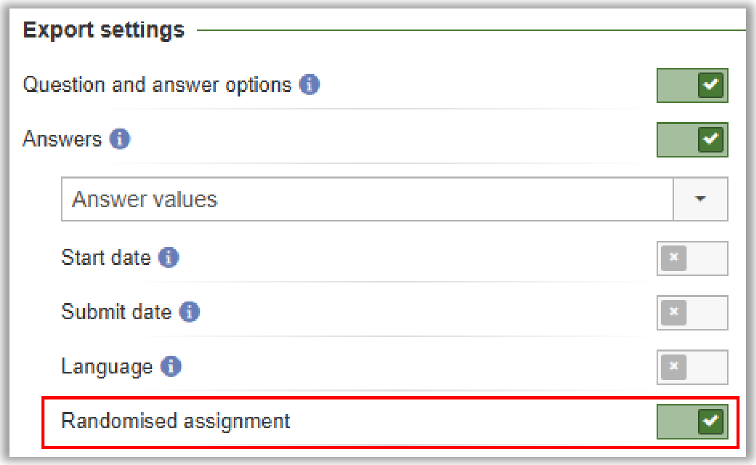


Then continue to define the branching logic conditions and actions, for example, showing or hiding a specific question when the respondent has been assigned a particular randomised assignment within the group.



Include “Randomised Assignment” when exporting raw data

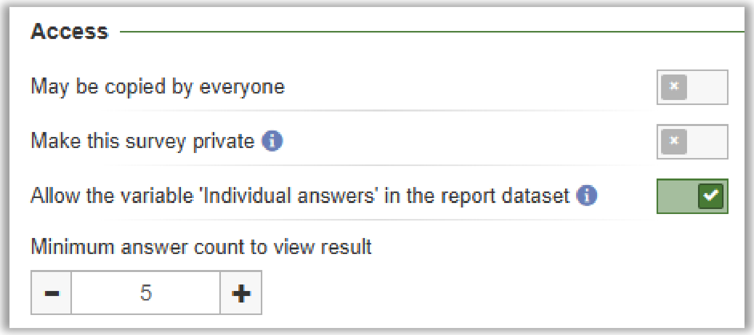
Another new feature related to *Randomised Assignment* in Survey Branching logic is that you can now choose to export information about which assignment or assignments are associated with the answers, under *Survey > Answers > Export Data*.



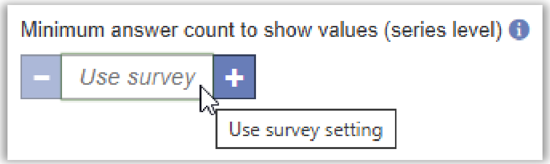
Reports

The report setting “Minimum answer count to show values (series level)” inherits the survey setting “Minimum response count to view result.”

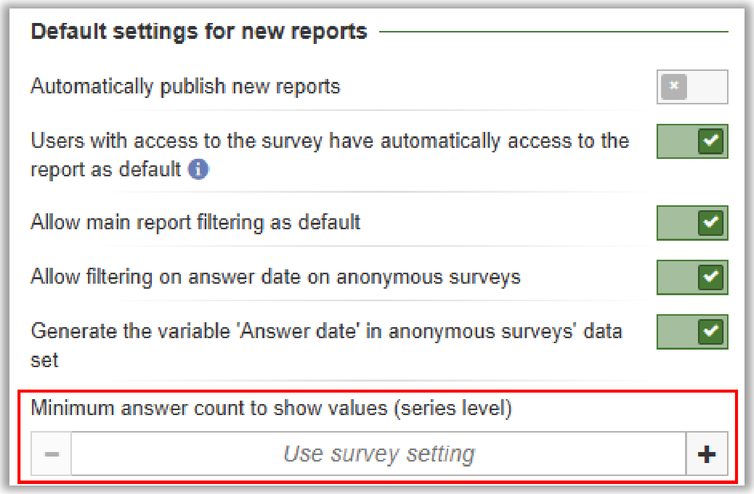
Under *Survey > Design > Settings*, there is an existing setting called *Minimum response count to view result*.



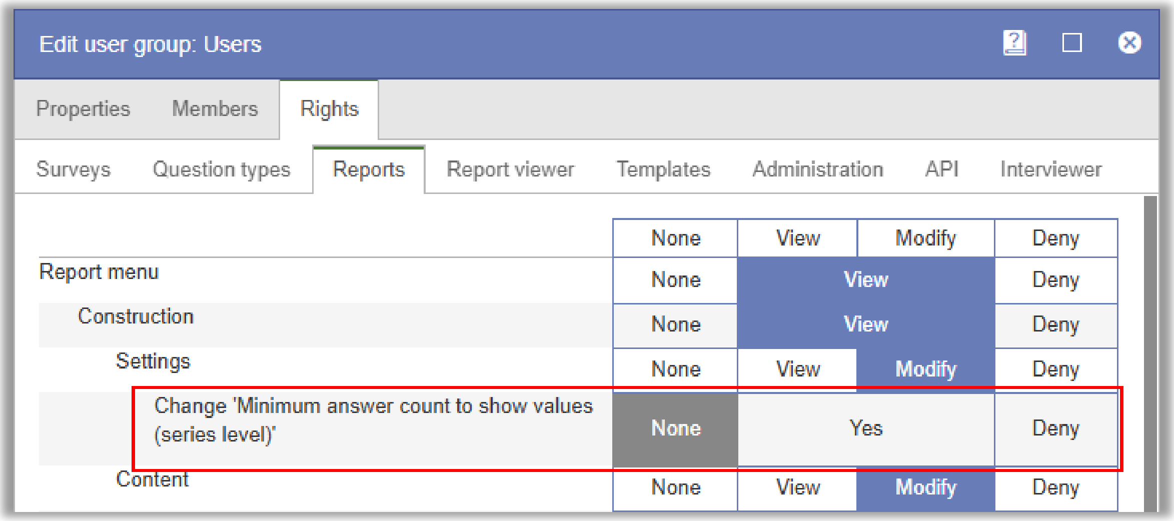
Under *Report > Construction > Settings*, we have added a new option to the setting *Minimum answer count to show values (series level): Use survey* setting. This refers to the *Minimum number of responses to view results* setting described above. If the survey on which the report is based has this setting set to 5, then *Use survey setting* will also correspond to the value 5. In this way, the survey’s setting will also apply when results are broken down in the report using background series.



Under *Administration > Reports > Settings*, there is now a setting where you can specify the default value for *Minimum answer count to show values (series level)* in newly created reports. A value of 0 corresponds to *No limit*, and a value of -1 corresponds to *Use survey setting*.



To prevent users from changing the *Minimum answer count to show values (series level)* setting in their reports, a new right has been added to user groups: *Change "Minimum answer count to show values (series level)".*



Filtering by answer date in reports – unsubmitted answers

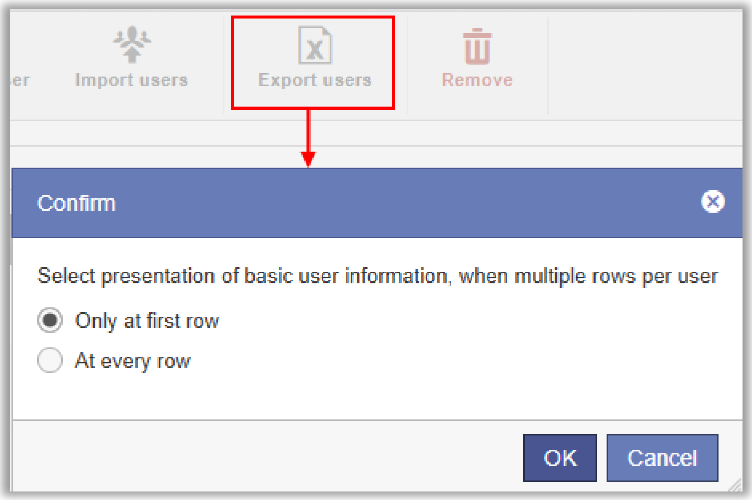
If you choose to display filtering by answer date in the report header and include unsubmitted responses in the report, the following now applies:

- Answers that have been initiated but not submitted are shown based on their **"Start Date"** (new)
- Answers that have been submitted are shown based on their **"Submit Date"** (as before)

Administration

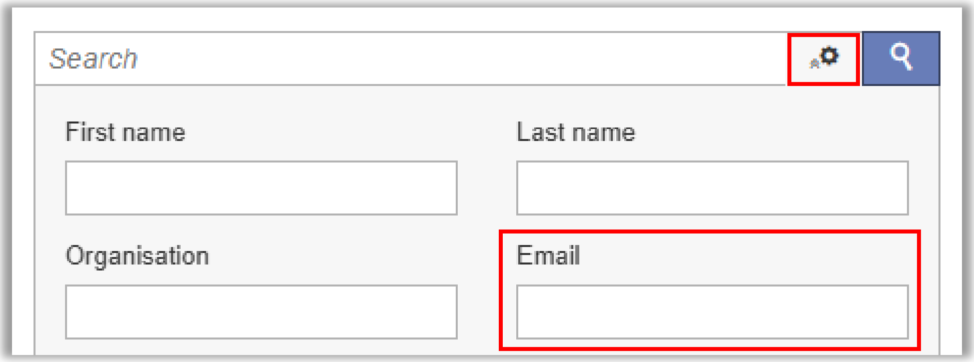
User export

It is now possible to export users under *Administration > System > Users*. By checking the boxes to the left of the users, you can select which users to include in the export file. For users with multiple rows, such as those who belong to several user groups, you can choose whether the basic user information, such as name, shall be displayed on the first row only or on all rows.



Search on multiple respondent email addresses

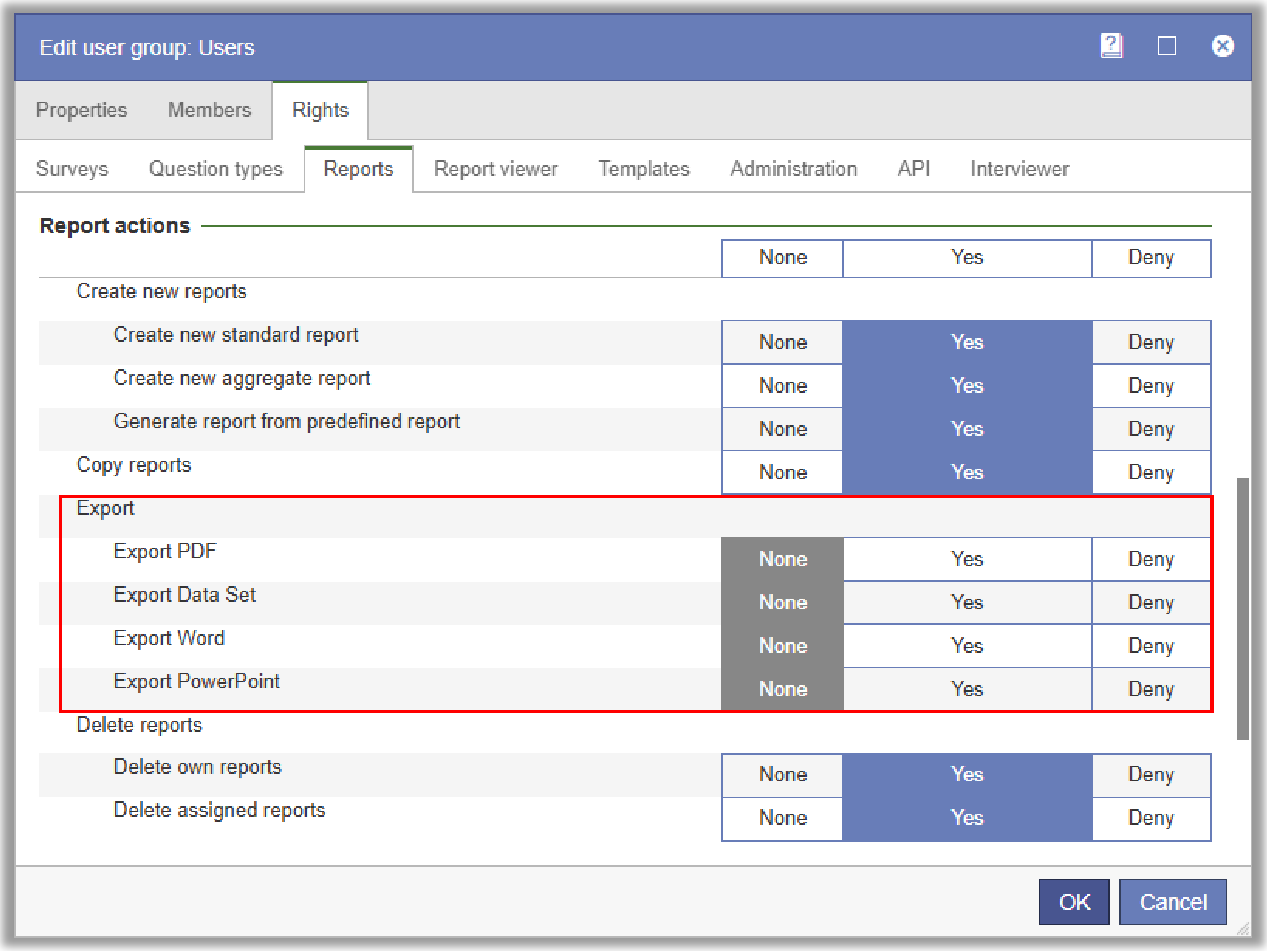
In respondent lists (under *Administration > Respondents, Administration > [Panel Name] > Panel Members*, and *Survey > Respondents*), you can now search for multiple email addresses simultaneously by separating them with a semicolon in the *Email search field*.



Specific rights for exporting reports to different file formats

In this version, the ability to assign report export permissions per user group has been added. Separate permissions are now available for exporting reports to PDF, Word, and PowerPoint, as well as exporting datasets to Excel.

Please note: <u>After updating to this version, you must assign these permissions to the desired user groups.</u>

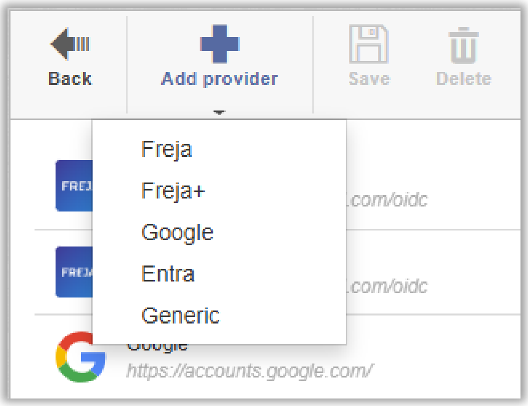


New plugin: OpenID Connect (OIDC) for authentication with services such as Freja eID, Google, and Microsoft Entra

Authentication via OIDC

Before this release, it has been possible to use BankID for authentication when logging in to surveys and panels in SR-Panel. We have now also added the option to allow authentication via providers that support the OIDC protocol, such as Freja eID, Google, and Microsoft Entra.

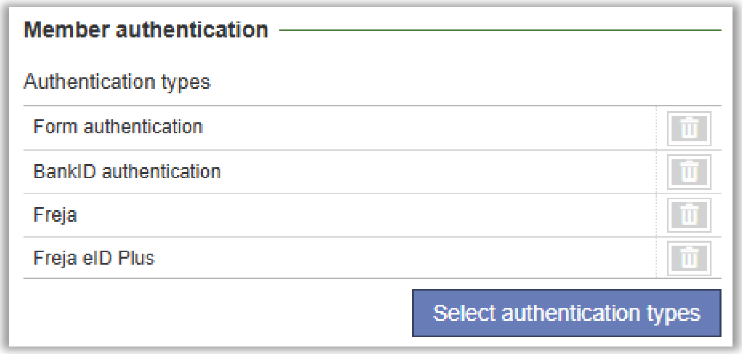
The providers are added under Administration > OpenID Connect > OpenID providers. Under the *Add Provider* button, the default options are *Freja*, *Freja+*, *Google*, and *Entra*. There is also a *Generic* option that allows you to add and configure other providers.



SR-Panel

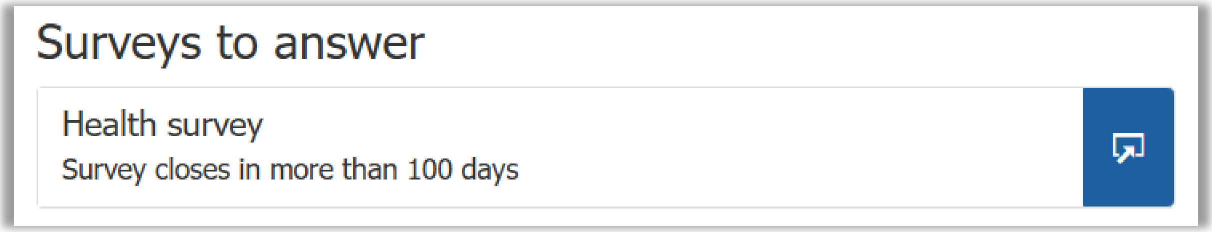
Authentication types

Before this release, in SR-Panel, it has been possible to choose either *Form-based login* (username and password) or **BankID** as the authentication type. It is now possible to combine not only these two, but also authentication providers that support the OIDC protocol, as described above.



Authentication to the panel with BankID/OIDC provides direct access to panel surveys

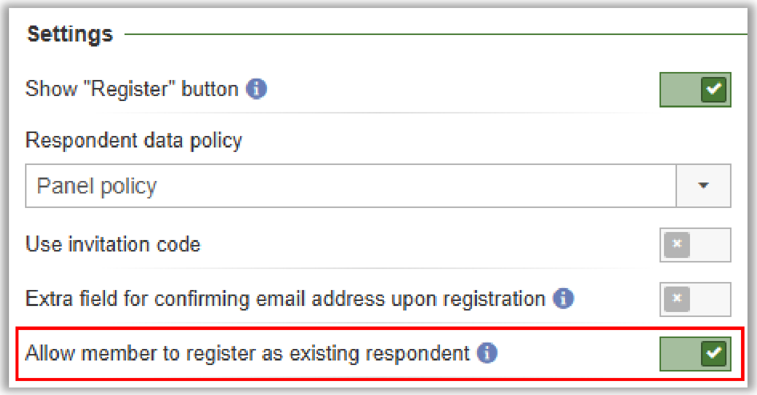
After a member logs in to the panel using BankID or an OIDC provider, they can now go directly into the surveys they are linked to from the panel without needing to authenticate again.



Possible to register as an existing respondent

Panel members are automatically added to the system-wide respondent database when they are added to the panel member register. Before this release, it was only possible to register as a panel member if the information provided during registration did <u>not</u> match an existing respondent in the respondent database, i.e., if the set of fields designated as key fields in the program did not contain identical values.

There is now a setting *Allow member to register as existing respondent under Administration > [Panel Name] > Registration*. Enabling this setting allows the registration to succeed (provided the information matches a single respondent in the respondent database), and that respondent will then be added to the panel. This can be useful if you previously used the respondent database as a "panel" but now want to transition to using SR-Panel, allowing respondents who already exist in the database to register as members in SR-Panel.



"Registered Date" for Invitation Codes:

Under *Administration > [Panel Name] > Invitation codes*, there is now a new column for *Registered* date that you can sort and filter.

- For unused codes, the field is empty.
- For codes where registration has been initiated, the date when the registration began is shown (the moment the invitation code's status changes to *Registration started*).
- For codes where registration has been completed, the date when the registration was completed is shown (the moment the invitation code's status changes to *Registered*).

Show/Hide Password

It is now possible to show or hide passwords when logging in to the panel, registering panel members, using the "forgot password" function, and changing a password. By clicking the "eye" icon in the password field, you can toggle between showing and hiding the password.